

NEW AGE WEALTH - DALLAS 2025

GALA DINNER

HOSTED BY



SWFI
SOVEREIGN WEALTH
FUND INSTITUTE

AN ELITE GATHERING, BY INVITATION ONLY!

IN PARTNERSHIP WITH



SUPPORTED BY





JOIN US FOR AN UNPRECEDENTED EVENING OF REDEFINING NEW AGE WEALTH

Immerse Yourself in the Vision of New Age Wealth: Experience an extraordinary evening designed to explore, engage, educate, and empower, while building invaluable relationship capital to shape your financial legacy in a rapidly evolving financial ecosystem.

Redefine the Future of Wealth: Be part of a collaborative journey where digital assets, tokenized real-world assets (RWA), and blockchain innovation meet legacy finance. Witness how technological advances are driving prosperity and redefining societal well-being on a global scale.

Shape the Financial Landscape: Participate in thought-provoking discussions that influence the future of crypto, decentralized finance (DeFi), and tokenized assets, setting the agenda for global economic policies and transformative financial innovation.

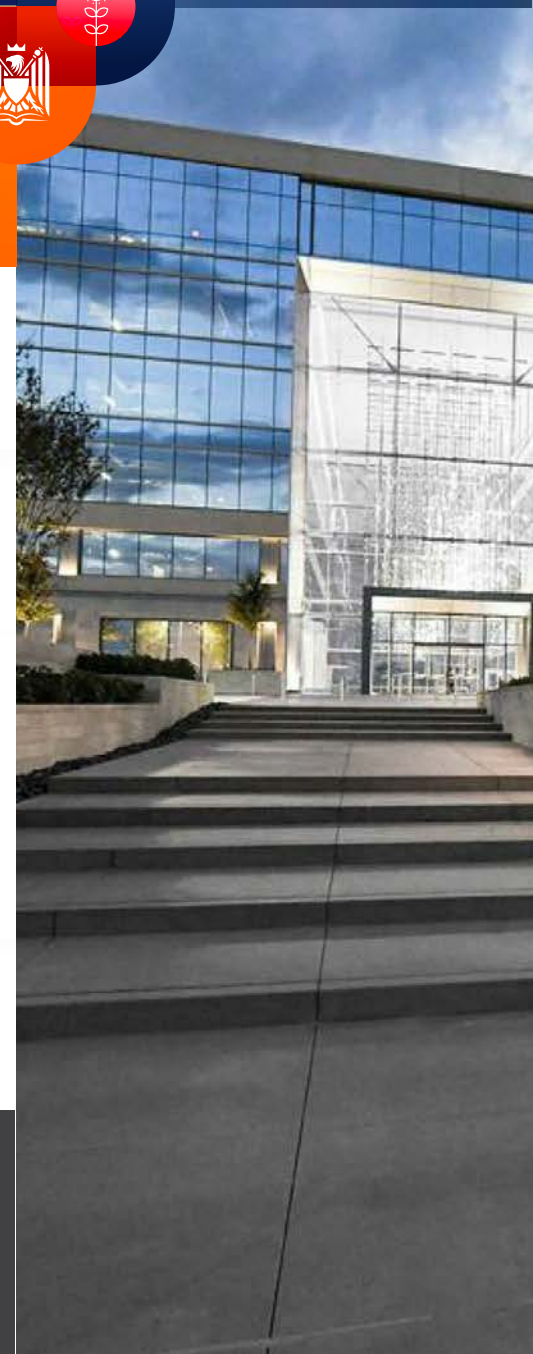
Elevate Your Organization's Visibility: Showcase your expertise and leadership in the digital economy among a distinguished audience of financial pioneers, policymakers, and global influencers.

Forge Connections with Unmatched Influence: Network with a global assembly connected to a network representing over USD 10 Trillion in Assets Under Management. Access unparalleled opportunities to collaborate with the key players shaping the future of tokenized finance and New Age Wealth.

Date:
February 12th, 2025

Time:
7:00 PM - 10:00 AM

Location:
**Grand Atrium, The Star
One Cowboys Way
The Home to Dallas Cowboys**





EVENT AGENDA

6:45 PM

Doors Open for Resgistration

7:00 PM - 7:05 PM

Opening Remarks by Edward Longhurst-Pierce, CEO,
SWFI Private Gatherings

7:05 PM - 7:10 PM

Welcome Note by Dipika Patel, Chairwoman, Patel Family Office

7:10 PM - 7:15 PM

Michael Maduell, President, SWFI

7:15 PM - 7:35 PM

First Course is served

7:35 PM - 7:50 PM

Keynote session

Topic: Tokenization from a Regulatory Perspective in the Current Environment

Lakshmi Narayanan, Managing Partner, Patel Family Office; Chairman, SWFI
Gabriel Benincasa, General Counsel/Chief Compliance Officer and Chief Risk Officer, FundBank

7:50 PM - 8:20 PM

Main Course is served

8:20 PM - 8:50 PM

Topic: Institutional and Family Office Adoption of Digital Assets

Lakshmi Narayanan, Managing Partner, Patel Family Office; Chairman, SWFI
Anthony Basilli, Head of Asset Allocators, Coinbase Institutional
Christine Moy, Partner, Head of Digital Assets, Data & AI Strategy, Apollo Global Management Inc.

8:50 PM - 9:10 PM

Dessert served

9:10 PM - 9:30 PM

Fireside Chat

Topic: Why Texas?

Lakshmi Narayanan, Managing Partner, Patel Family Office; Chairman, SWFI

Aaron Demerson, President and CEO, Texas Economic Development Corporation (TxEDC)

Nicole Chambers, Global Managing Director of Listings, Texas Stock Exchange

9:30 PM - 9:40 PM

Vote of Thanks by Lakshmi Narayanan, Managing Partner, Patel Family Office; Chairman, SWFI

9:40 PM - 10:00 PM

Group photo

10:00 PM - 12:00 AM

Post Party Celebration

By Invitation only

**Venue: Cowboys Club, The Star,
One Cowboys Way**





PAST ATTENDEES

Heads of State from Various Countries
Honorable Ministers and Technocrats from Various Countries
Representatives from Royal Families
Prominent Policy Makers
Family Offices from Multiple Countries
Global Sovereign Wealth Funds
Sovereign Development Funds
Pension Funds
Endowments
Real-Estate Funds
Successful Entrepreneurs
Large Financial Institutions
Asset Managers
Prominent CEOs
Wealth Advisors
and many more...

THIS GALA DINNER IS A UNIQUE CONVERGENCE AT THE FOREFRONT OF GLOBAL INNOVATION AND INFLUENCE. HERE, YOU ARE PRESENTED WITH THE EXTRAORDINARY OPPORTUNITY TO CONNECT DIRECTLY WITH INFLUENTIAL LEADERS, VISIONARIES, AND DECISION-MAKERS DRIVING THE FUTURE OF DIGITAL WEALTH.

THIS RARE AND HIGHLY COVETED GATHERING TRANSCENDS TRADITIONAL INDUSTRY INTERACTIONS, OFFERING UNPARALLELED ACCESS TO PIONEERING DISCUSSIONS.

WE INVITE YOU TO BE PART OF AN EVENING THAT WILL SHAPE THE NARRATIVE OF TOMORROW'S ECONOMY. BE THERE TO ENGAGE IN THESE DEFINING CONVERSATIONS AND CONTRIBUTE TO THE FUTURE OF FINANCIAL INNOVATION.





ABOUT SWFI

At the Sovereign Wealth Fund Institute (SWFI), we stand at the forefront of international finance, serving as a crucial hub for sovereign wealth funds, pensions, endowments, superannuation funds, and family offices. Our significant influence facilitates a dynamic confluence of ideas, innovations, and investments, steering discussions toward sustainable and inclusive wealth creation globally. Comprising a vibrant community of over 70,000 professionals across more than 60 countries and representing over 1,200 public institutional investors, we exemplify extensive global reach and a central role in influencing the financial landscape. Our community thrives on a mutual dedication to financial prosperity, fostering a robust exchange of strategic insights and innovations that propel the goals of sustainable and equitable wealth growth.

SWFI PAST EVENTS IN SYNOPSIS

80+ Private Global Events	60+ Cities	1,000+ Institution Participation
20+ Countries	12,000+ Delegates	600+ Prominent Speakers
750+ Topics Discussed	500+ Family Offices	300+ Networking Dinners
70+ Sovereign Wealth Funds	300+ Endowments	50+ Regulatory Organizations

AND MORE





The Texas Blockchain Council is a nonprofit industry association working to make the State of Texas the jurisdiction of choice for bitcoin, blockchain, and digital asset innovation.

The TBC also provides business development and client matching opportunities for companies looking to do business in Texas.

Thanks to the recent efforts of the TBC, elected leaders, industry partners in the bitcoin, blockchain, and digital asset community, Texas has been elevated to a position of global leadership in our industry.

texasblockchaincouncil.org



PATEL FAMILY OFFICE

The Patel Family Office is a third-generation family office with a legacy spanning over 70 years. Starting with cotton syndication in Manchester, UK, the family transitioned to retail and later focused on hospitality in the United States, growing from single hotel ownership to managing extensive portfolios. Recognized as one of the oldest hospitality families in the country, they bring decades of expertise across various segments. Beyond hospitality, they have diversified into real estate, healthcare, technology, fintech, edtech, media, and entertainment, supporting ventures across industries.

patelfamilyoffice.org



OMFIF is an independent think tank for central banking, economic policy and public investment, providing a neutral platform for public and private sector engagement worldwide. With teams in London and the US, OMFIF focuses on global policy and investment themes relating to central banks, sovereign funds, pension funds, regulators and treasuries. Global public investors with investable assets of \$43tn are at the heart of this network.

The OMFIF advisory network actively participates in these activities and is chaired by Lord Meghnad Desai, emeritus professor at the London School of Economics and Political Science.

omfif.org



GreatX is committed to providing opportunities for individuals to become hotel investors and fulfill their aspiration of owning an asset with long-term returns, earnings, principal protection, hotel real estate investments and asset management. Its women-led & women-managed team comes with a combined experience of 250+ years and a stellar portfolio having managed revenue of \$2 Billion. The team has successfully handled 4 recession cycles with hands-on experience in asset management and operational efficiency.

greatx.com





SWFI'S PAST EVENTS



"Celebratory Gala Dinner hosted at the House of Commons, London, United Kingdom, in the presence of decision makers controlling assets in excess of USD 6 Trillion"



"Celebratory Gala Dinner hosted at the Museum of the Future, Dubai, in the presence of decision makers controlling assets in excess of USD 2 Trillion"



"Celebratory Gala Dinner hosted at the The Star, One Cowboys Way, Dallas in the presence of decision makers controlling assets in excess of USD 11 Trillion."





PARTICIPATING ORGANIZATIONS

APOLLO



TXSE
TEXAS STOCK EXCHANGE

Blockchain.com

Bitwise®

STATE
STREET



Superstate

S&P Global



MORE TO COME...

UPCOMING EVENTS

GLOBAL WEALTH CONFERENCE
JUNE 3, 4, & 5, 2025
LONDON
UK

SWFI FORT NORTH AMERICA
OCTOBER 2025
DALLAS, TX
USA



LEADERSHIP TEAM

“EAGERLY LOOKING FORWARD TO HOSTING YOU AS OUR GUESTS”



LAKSHMI NARAYANAN
Chairman
Sovereign Wealth Fund Institute



DIPIKA PATEL
Chairwoman
Patel Family Office



EDWARD LONGHURST-PIERCE
Chief Executive Officer
SWFI Events



DAVID MARSH
Chairman and Chief Executive Officer
OMFIF



JOHN ORCHARD
Chairman, DMI
OMFIF



PATRICIA HAAS CLEVELAND
US President
OMFIF



CLIVE HORWOOD
Managing Editor and
Deputy Chief Executive Officer
OMFIF



LEE BRATCHER
President
Texas Blockchain Council





COME AND CELEBRATE THE EVENING WITH US



ALEXANDER CATWRIGHT
CEO & Co-founder
HotelSHIFT



DR. SURAJ REDDY
COO & Co-founder
Voyage Capital



JAI DESAI
CEO & Co-founder
Voyage Capital



KIM DIAMOND
Co-founder & Board Member
GreatX



TULSEE NATHU
Managing Partner
GreatX



LASITHA GUNASINGHE
CEO
Caladium Capital Group



WEN CHENG
Co-founder
Hotel Shift

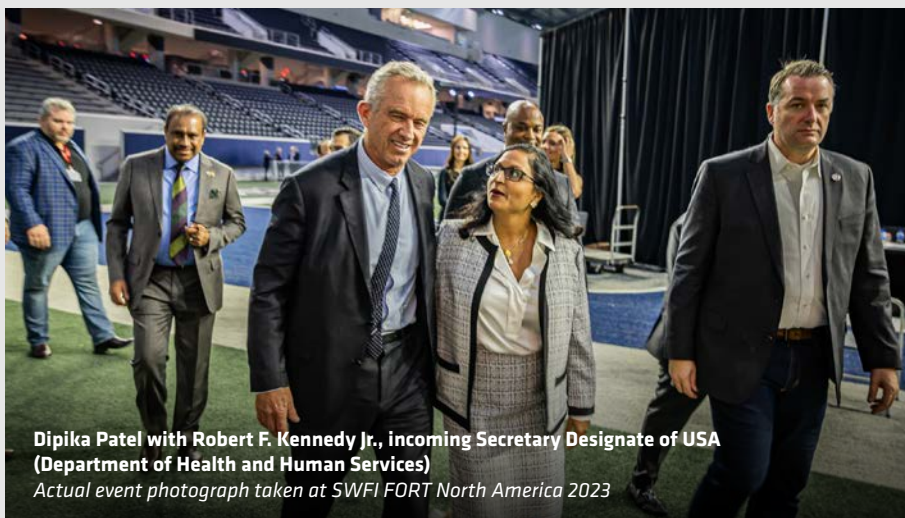


JR MOEAKIOLA
CEO
Pineapple Contractors





VISIONARIES WHO SAW TOMORROW, YESTERDAY





VISIONARIES WHO SAW TOMORROW, YESTERDAY



Dipika Patel with Model & Author Maye Musk
Actual event photograph taken at Women Empowerment Gathering in Shanghai



Dipika Patel with David Cameron - Member of the House of Lords of the United Kingdom
Actual event photograph taken at SWFI Fundraising Event in Dubai



Lee Bratcher with Senator Ted Cruz
Actual event photograph taken at Texas Blockchain Summit 2023



Lee Bratcher with Robert F. Kennedy Jr., incoming Secretary Designate of USA (Department of Health and Human Services)
Actual event photograph taken at Summit 2023





UPCOMING EVENT



PAST EVENTS





**“A MUST ATTEND PRIVATE GATHERING TO BUILD RELATIONSHIP CAPITAL,
THE PATHWAY TO YOUR FINANCIAL CAPITAL”**

February 12th, 2025 | 7:00 PM - 10:00 PM

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SUPPORTED BY



TO KNOW MORE, VISIT: **[SWFI.COM/NEWAGEWEALTH](https://swfi.com/newagewealth)**

**ATTENDANCE, BY INVITATION ONLY
RESTRICTED TO ONLY 160 PEOPLE**



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